

WEALTHTRUST DBS Total Return Portfolio (70% Equity/30% Fixed Income)

REPORT AS OF 10/31//2026

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The WEALTHTRUST DBS Total Return Portfolio is designed for long-term capital growth with moderate income, achieved through a strategic blend of 70% DBS Long Term Growth and 30% DBS Moderate Fixed Income in a balanced, actively managed structure. See DBS Long Term Growth factsheet for additional Information.

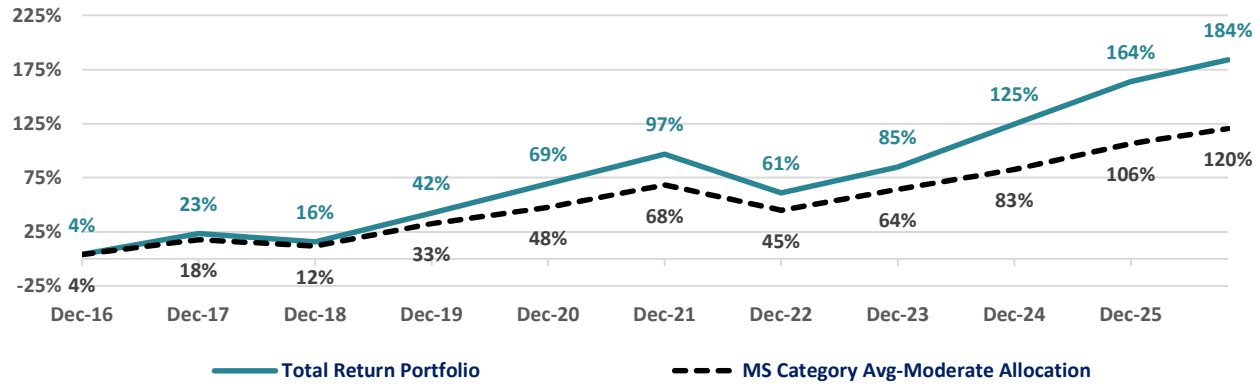
The equity allocation, representing 70% of the portfolio, operates via a flexible two-sleeve framework. The DBS Core Sleeve, comprising 75% of equities or approximately 52.5% of the total portfolio, holds 30 to 35 individual large-cap stocks selected from a universe of roughly 9,000 global companies. This selection leverages a proprietary integrated methodology that fuses 23 years of quantitative discipline with third-party algorithmic trend analysis. Quantitative filters rigorously assess price-to-earnings and PEG ratios, debt levels, earnings quality, free cash flow, dividends, and insider ownership. A Quant Ranking System scores securities from 1 (Strong Buy) to 5 (Strong Sell), admitting only ranks 1 through 3. Algorithmic scans across the Russell 1000, Nasdaq Top 100, and a Representative Value ETF identify around 250 stocks where earnings estimates, price momentum, and trend strength converge. A bidirectional validation process alternates between algorithmic momentum signals and quantitative fundamental confirmation to ensure precise entry and exit timing and high-probability earnings performance. The result is a low-turnover, high-conviction core with a historical earnings miss rate of just 5–10%, compared to the S&P 500's 25–30%.

The DBS Tactical Edge Sleeve, making up 25% of equities or about 17.5% of the portfolio, invests in 3 to 4 passive ETFs chosen from 14 options across asset classes, sectors, styles, and market caps. Guided by relative strength and trend analysis comparing current to historical market movements, this sleeve provides agility and responsiveness. Inverse ETFs may be deployed when broad market trends turn negative to prioritize capital preservation.

Similar to the DBS Tactical Edge, The fixed income allocation of 30% is implemented choosing 3 to 4 passive ETFs chosen from 11 options across asset classes also guided by relative strength and trend analysis , comparing current to historical market movements offering efficient, diversified exposure with strong liquidity and cost discipline.

WealthTrust sets itself apart by enhancing human judgment with rigorous data insights rather than relying solely on algorithms. By blending algorithmic precision, time-tested quantitative screening, and tactical adaptability, the portfolio dynamically reduces exposure to overvalued sectors, seizes emerging opportunities, and pursues resilient, adaptive growth across evolving market cycles.

Gross Investment Growth Since Inception



Risk Statistics	Alpha	Beta	Std Dev	Sharpe Ratio	Sortino	Info. Ratio	Tracking Error	Max Gain	Up Capture	Down Capture	Correlation
Portfolio	2.21	1.00	10.41	0.95	1.34	0.56	3.29	187.57	110.37	96.26	0.92
Benchmark	*0.00*	*1.00*	*9.86*	*0.78*	*1.03*	—	*0.00*	*123.41*	*100.00*	*100.00*	*1.00*

Performance Trailing Returns *Annualized for period greater then 1 year		YTD	1 Year	3 Years	5 Years	Since Inception	Inception Date
DBS Total Return Portfolio	Gross	7.58%	9.23%	18.46%	7.95%	10.62%	7/1/2016
MS Category Avg-Moderate Allocation	Gross	6.75%	*7.67%*	*14.13%*	*5.75%*	*7.95%*	
Portfolio Net of Management Fee (0.30%) Annual		7.31%	8.91%	18.11%	7.63%	10.29%	
Portfolio Net of Maximum Fee (1.25%) Annual		6.47%	7.89%	17.01%	6.62%	9.26%	

DEFINITIONS

- **Alpha is known as the difference between a fund's expected return (Benchmark) and its actual return adjusted for risk (Beta).**
- **A smart manager will be capable of exceeding the expected returns, bringing a positive alpha.**

  Approximately 20% of managers have a positive alpha. The size of assets under management does matter.
- **Beta is the measure of the volatility (Risk) of a strategy. The benchmark is always assigned a number of 100.**
- **A strategies Beta above 100 indicates more risk, any number below 100 has less risk.**
- **Down capture: downside capture ratio of less than 100 indicates that a fund has lost less than its benchmark in periods when the benchmark has been in the red.**

"Success in business can be obtained by identifying and exploiting inefficiencies in the competition" - John G. McHugh
Because our portfolios are measured against an assigned benchmark, we view this as our competition.

DISCLOSURES

WealthTrust Asset Management, LLC is an investment adviser registered with the Securities and Exchange Commission(SEC). Our full disclosures can be found at www.wealthtrustam.com. Although the data shown or used in this material was received from sources believed to be reliable, accuracy is not guaranteed. Past performance is not indicative of future results and diversification does not ensure a profit or protect against loss. All investments carry some level of risk, including loss of principal. Any discussion of specific securities or asset classes is provided for informational purposes only and should not be deemed as investment advice or a recommendation to buy or sell. This report does not provide recipients with information or advice that is sufficient on which to base an investment decision. This report does not consider the specific investment objectives, financial situation or need of any particular client and may not be suitable for all types of investors.